



The Experts in Design-Build-Operate Solutions

## Learn how to export a Primavera P6 file into Trimble LeanSight®

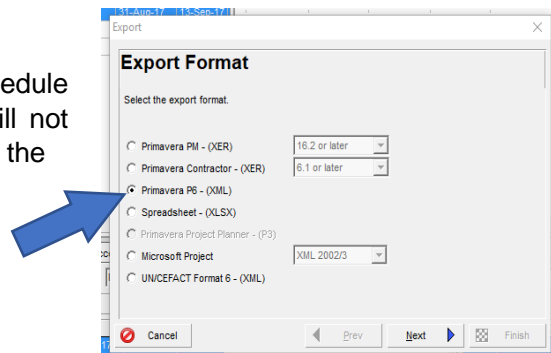
At BuildingPoint Pacific, we create, modify, update, and track project schedules with our team of schedulers and planners located throughout California. This normally occurs on a monthly cycle with Oracle Primavera®, Microsoft Project®, and/or Vico Schedule Planner®.

Until recently, we didn't have a way to communicate on a regular basis with people in the field; Trimble and BuildingPoint Pacific found that none of these scheduling software packages communicated responsibilities to our stakeholders on a daily and weekly basis as projects progressed. That has now changed: Trimble announced recently they have a solution called Trimble LeanSight®, which enables contractors to take project schedules from the office and trailers into the field where typically the last planners are located.

Trimble LeanSight® allows Microsoft Project®, Vico Scheduler Planner®, and Oracle Primavera® schedules to be imported into cloud-based software to inform superintendents and foremen of activities that are expected to begin or be completed each day. At BuildingPoint Pacific, we typically have general contractors asking us how they can automate notifications by putting their Primavera P6 schedules into Trimble LeanSight®. These notifications inform the sub-contractors of current and future work, which allows them to be more prepared when their portion of work is required in the field.

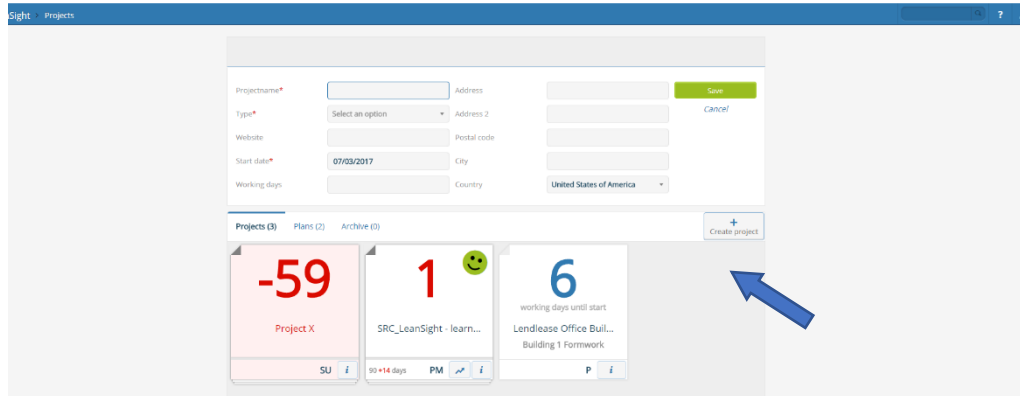
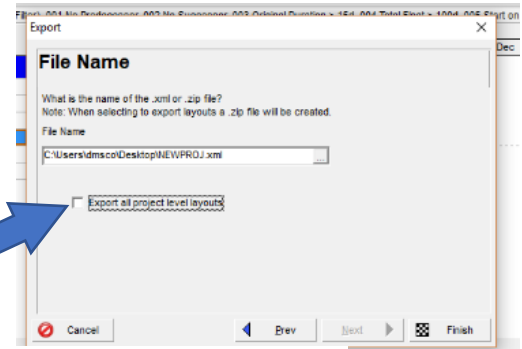
The import process into LeanSight® from Oracle Primavera P6® is a simple and useful tool that bridges the gap between a schedule in the office and communicating the schedule to the superintendents and foremen of the project. The descriptions below demonstrate the steps required to import a Primavera P6® schedule into LeanSight®. A project manager needs to be aware that a newly created project will only allow an import before activities are added, but if activities are already in LeanSight® the import process will not be allowed.

The first step is to export your Oracle Primavera P6® schedule as a Primavera P6 – (XML) file. Trimble LeanSight® will not accept a Microsoft XML file out of Primavera P6® or the UN/CEFACT Format 6 – (XML) formats.



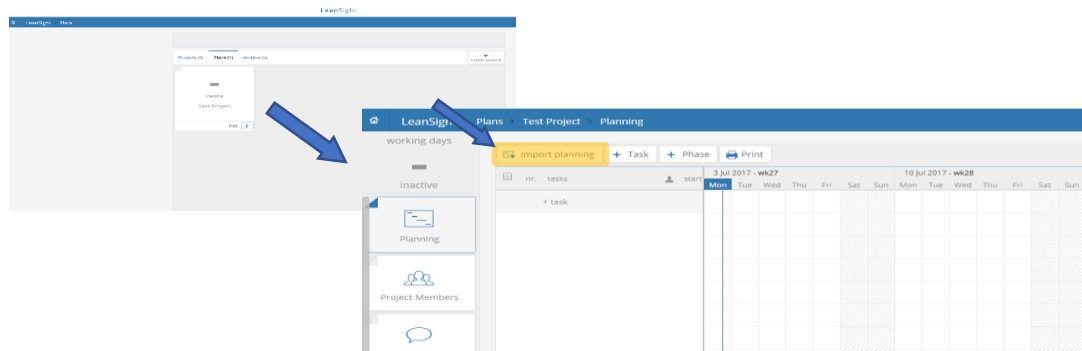
The next step is to make sure “Export all project level layouts” is not checked and Primavera P6 is exporting a clean XML file.

Once you have the Primavera P6® file exported as a XML file save it to a location where it can be easily accessed by either Google Chrome or Microsoft Edge. Navigate to the

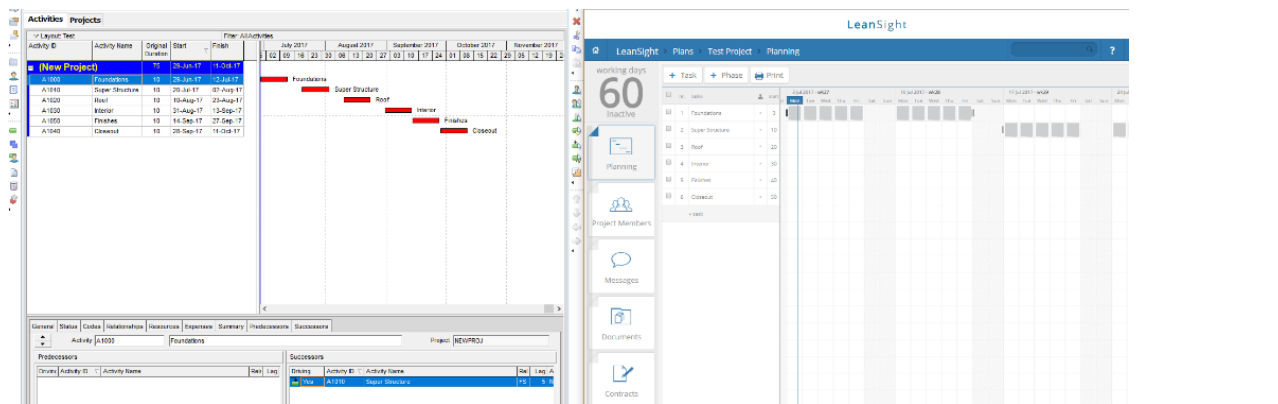


Trimble LeanSight® website at <https://prod.leansightapp.trimble.com/login/auth> and enter your credentials.

Then create a new project in LeanSight® and open the new project. In the upper left-hand corner of the window you will see “Import Planning.” This is where you can import the XML file you previously created.



After selecting your exported XML file select “Import.” The schedule will appear in LeanSight® where the Project Manager can assign responsible parties, set up notifications, set the holidays, upload documents and plans for the subcontractors to access.



At BuildingPoint Pacific we encourage clients like you to create and modify their project schedules as a collaborative process with buy-in from all stakeholders. LeanSight® allows for an uncomplicated collaboration process. With its easy setup and quick training protocol, it is accessible to you, regardless of your experience level. LeanSight's® cloud-based technology gives project managers and subcontractors a sticky note visualization of tasks on web browsers that are easy to read, understand, move, and modify. If you are a mobile application user, it offers a friendly environment for direct communication with superintendents and project managers. This application will allow you to digitize your pull and phase planning sessions while also giving your project managers and superintendents the time-saving feature of automatic notifications. We encourage all owners and general contractors looking to incorporate pull and phase planning to consider using LeanSight®.

Schedule you free consultation to learn more about pull and planning services and Trimble LeanSight:

<http://www.buildingpointpacific.com/demo-request>